

NOTICE OF SUBSTITUTE TRUSTEE'S SALE

Date: March 4, 2014

Substitute Trustee: Lewis Burks
Substitute Trustee's Street Address: 7215 Bosque Blvd., Waco, Texas 76710
Lender: Lakeland West Capital XII, LLC

Note

Date: June 18, 2004
Borrower: First States Investors 97, L.P.
Payee: Mortgage Electronic Registration Systems, Inc.
Principal Amount: \$7,000,000.00

11:45 POSTED A.M. PM.

MAR 11 2014
GWINDA JONES, COUNTY CLERK
ERATH COUNTY, TEXAS
BY [Signature] DEPUTY

Deed of Trust

Date: June 18, 2004
Grantor: First States Investors 97, L.P.
Trustee: Donald F. Simone, Esq.
Original Beneficiary: Mortgage Electronic Registration Systems, Inc.
Recording information: Instrument #44694 in the Real Property Records of Erath County, Texas
Property: See attached Exhibit A
Assignment (most recently assigned) of Deed of Trust:
Date: December 19, 2013
Recording information: Instrument # 2013-07693 in the Official Public Records of Erath County, Texas
Assignor: U.S. Bank National Association, as Trustee, as successor-in-interest to Bank of America, N.A., successor by merger to LaSalle Bank National Association, in its capacity as Trustee for the registered holders of Bear Stearns Commercial Mortgage Securities Inc., Commercial Mortgage Pass-Through Certificates, Series 2004-PWR5
Assignee: Lakeland West Capital XII, LLC, a limited liability company

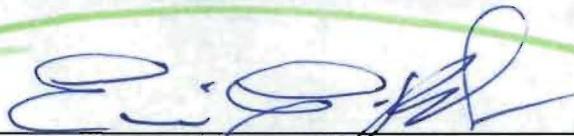
County: Erath

Date of Sale (first Tuesday of month): April 1, 2014
Time of Sale: 10:00 A.m. or within three hours thereof
Place of Sale: On the south steps of the Erath County Courthouse in Stephenville, Texas.

Lender has appointed Lewis Burks as Substitute Trustees under the Deed of Trust. Lender has instructed Substitute Trustee to offer the Property for sale toward the satisfaction of the Note.

Notice is given that on the Date of Sale, Substitute Trustee will offer the Property for sale at public auction at the Place of Sale, to the highest bidder for cash. The earliest time the sale will occur is the Time of Sale, and the sale will be conducted no later than three hours thereafter.

NOTICE: Assert and protect your rights as a member of the armed forces to the United States. If you are or your spouse is serving on active military duty, including active military duty as a member of the Texas National Guard or the National Guard of another state or as a member of a reserve component of the armed forces of the United States, please send written notice of the active duty military service to the sender of this notice immediately.

A handwritten signature in blue ink, appearing to read "E. Burks", is written over a horizontal line. The signature is enclosed within a hand-drawn green oval.

LEWIS BURKS, SUBSTITUTE TRUSTEE
(254) 772-3722